THE Authors Guild FOUNDATION

Estate Gift Notification Form

To formalize your future estate gift to the Authors Guild Foundation (AGF), we request written documentation of your intention. It is useful, but not mandatory, for AGF to receive a copy of the relevant section(s) of your plan. Please include only the information you are comfortable sharing. Your gift intention will be kept strictly confidential and will be recognized only with your approval.

DONOR INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ ZIP: _____

Birthday (MM/DD/YYYY): _____ Spouse's Birthday: _____

Telephone: _____

Email: _____

TRUSTEE OR EXECUTOR INFORMATION

Name(s): _____

Address: _____

City: _____ State: _____ ZIP: _____

Telephone: _____

Email: _____

AUTHORS LEGACY SOCIETY INFORMATION

We are pleased to recognize you as a member of the Authors Legacy Society in our annual report and other publications. Please indicate your recognition preference by checking one of the following:

☐ Please list my/our name as: _____

☐ I/We wish to be anonymous

BEQUEST INFORMATION

The Authors Guild Foundation will be named as the beneficiary of all selections that are checked below. If you are willing to share the information, please include the current estimated value of the asset.

☐ Sections of my will or trust _____

☐ Retirement Account/Plan* _____

☐ Life Insurance Policy _____

☐ Investment or Financial Account* _____

☐ Other Asset* _____

Please Note: Many firms do not contact beneficiaries when the account holder is deceased. Therefore, if you designate the Authors Guild Foundation as a beneficiary of any account not covered by your will, please notify AGF so we are aware of the designation and able to claim the assets when the time comes.

DESIGNATION

☐ I request that funds be used to support critical Authors Guild Foundation needs

☐ Additional information or directions regarding my bequest that the Authors Guild

Foundation should be aware of: _____

_____

_____

Signature*: _____ Date: _____
This form is non-binding

Thank you for your continued support of the Authors Guild Foundation and for sharing your plans with us.

Please return this form to:
The Authors Guild Foundation
ATTN: Mary Rasenberger, Executive Director
31 East 32nd Street, Suite 901
New York, New York 10016
Phone: (212) 594-7931   Email: donations@authorsguildfoundation.org